

Commission de Surveillance du Secteur Financier  
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**Subject:           Supplemented Base Prospectus dated 27 October 2017 relating to  
the**

**Leveraged Products Issuance Programme  
SOCIÉTÉ GÉNÉRALE  
SG ISSUER  
SOCIÉTÉ GÉNÉRALE EFFEKTEN GMBH**

Dear Sirs,

In respect of the supplemented Base Prospectus, dated 30 November 2017, Société Générale (as Issuer and Guarantor), SG Issuer and Société Générale Effekten GmbH (as Issuers) hereby confirm that they do not fall within Article 5.1 or 5.2 of COUNCIL REGULATION (EU) No 833/2014 (as amended by Council Regulation (EU) No. 960/2014 of 8 September 2014) concerning restrictive measures in view of Russia's actions destabilising the situation in Ukraine.

Yours faithfully,



Mateo Knezovic



Philipp Mannsfeldt

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Zweigniederlassung der  
Société Générale S.A. Paris

Eingetragen im R. C. S. Paris  
552 120 222  
Registergericht Frankfurt am Main  
HRB 37465

Verwaltungsratsvorsitzender:  
Lorenzo Bini Smaghi  
Generaldirektor: Frédéric Oudéa  
Stellvertreter:  
Bernardo Sanchez Incera–  
Séverin Cabannes – Didier Valet